



PABC

PAKISTAN ALUMINIUM
BEVERAGE CANS LIMITED

Date: 30-04-2025

The General Manager

Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road Karachi.

Subject: Financial Results for the Quarter Ended 31-Mar-2025

Dear Sir,

We have to inform you that the Board of Directors of our company in their meeting held on 30-Apr-2025 at 11:00 am through video link/ zoom recommended the following:

(i) CASH DIVIDEND	NIL
(ii) BONUS SHARES	NIL
(iii) RIGHT SHARES	NIL
(iv) ANY OTHER ENTITLEMENT/CORPORATE ACTION	NIL
(v) ANY OTHER PRICE-SENSITIVE INFORMATION	As follows

1. Directors' Elections via Extraordinary General Meeting (EOGM)

The Board of Directors has resolved to convene an Extraordinary General Meeting (EOGM) on May 23, 2025, to conduct elections for the Board of Directors for a new three-year term. The notice of the EOGM will be issued in due course in accordance with applicable regulatory requirements. The Board has fixed the number of directors for the upcoming term at seven (07).

2. Approval of Debottlenecking and Capacity Enhancement Project

The Board has approved a capital expenditure project focused on debottlenecking and equalization, aimed at improving operational efficiency. This initiative is expected to increase the rated annual production capacity from 1,200 million cans to 1,300 million cans. The project is targeted for completion and operational readiness within 3 to 6 months.

The financial results of the Company are attached.

- a. Statement of Profit or Loss including Earning/(Loss) Per Share for the current interim period and cumulatively for the current financial year to date with comparative



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Statement of Profit or Loss for the comparable interim periods (current and year-to-date of the immediately preceding financial year);

- b. Statement of Financial Position;
- c. Statement of Changes in Equity; and
- d. Statement of Cash Flows.

The Quarterly Report of the Company for the period ended 31-Mar-2025 will be transmitted through PUCARS separately, within the specified time.

Yours Sincerely,

Yours sincerely,



Sohail Akhtar Gogal
(Company Secretary)



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PAKISTAN ALUMINIUM
BEVERAGE CANS LIMITED

PAKISTAN ALUMINIUM BEVERAGE CANS LIMITED
CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION (UN-AUDITED) AS AT MARCH 31, 2025

	Un-Audited March 31, 2025	Audited December 31, 2024		Un-Audited March 31, 2025	Audited December 31, 2024
	Rupees			Rupees	
EQUITY AND LIABILITIES			ASSETS		
Share Capital and Reserves			Non-current assets		
Authorised capital			Property, plant and equipment	7,233,938,342	7,348,682,580
400,000,000 (December 31, 2024) 400,000,000 ordinary shares of Rs 10 each	4,000,000,000	4,000,000,000	Long term investment	99,880,000	99,880,000
			Long term loans	5,863,000	6,700,000
			Long term deposit	3,507,620	3,507,620
				7,343,188,962	7,458,770,200
Issued, subscribed and paid up share capital	3,611,082,540	3,611,082,540			
Capital reserve - share premium	810,040,795	810,040,795			
Unappropriated profit	13,596,015,517	12,318,531,782			
	18,017,138,852	16,739,655,117			
Non-current liabilities			Current assets		
Long term loans - secured	1,092,029,944	1,176,711,512	Stores and spares	987,954,967	963,014,712
Deferred tax liability	1,394,428,677	1,394,428,677	Stock in trade	6,574,850,532	4,536,517,400
	2,486,458,621	2,571,140,189	Trade debts	1,140,656,003	877,424,598
Current liabilities			Advances, deposits, prepayments and other receivables	215,755,807	156,383,433
Trade and other payables	6,083,853,311	3,930,784,857	Accrued income	37,280,788	40,576,517
Short-term borrowings - secured	10,071,088,421	8,041,049,586	Income tax refundable	65,001,206	66,114,863
Accrued finance cost	129,921,301	66,354,266	Short-term investments	16,774,191,059	14,597,550,440
Unclaimed dividend	502,209	502,209	Current Maturity of long term investments	40,000	40,000
Provision for taxation - net of payments	-	-	Cash and bank balances	4,003,691,823	3,008,138,001
Current portion of long term loans	353,648,432	355,043,940		29,799,422,185	24,245,759,964
	16,639,013,674	12,393,734,858			
Contingencies and commitments					
	37,142,611,147	31,704,530,164		37,142,611,147	31,704,530,164



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PAKISTAN ALUMINIUM BEVERAGE CANS LIMITED

CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (UN-AUDITED)

FOR THE THREE MONTHS ENDED MARCH 31, 2025

	Three Months Ended	
	March 31, 2025 (Rupees)	March 31, 2024 (Rupees)
Sales - net	4,649,768,868	4,608,134,411
Cost of sales	(3,204,829,321)	(3,222,680,638)
Gross profit	1,444,939,547	1,385,453,772
Selling and distribution expenses	(235,556,522)	(147,338,188)
Administrative expenses	(186,356,637)	(159,093,890)
Other operating incomes	585,060,676	264,624,325
Other operating expenses	(129,885,283)	(133,428,591)
Finance costs	(200,718,046)	(253,056,335)
Profit before taxation	1,277,483,735	957,161,093
Taxation	-	(53,876,204)
Profit/(Loss) for the period	1,277,483,735	903,284,889
Earnings per share - basic and diluted	3.54	2.50





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PAKISTAN ALUMINIUM BEVERAGE CANS LIMITED

CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UN-AUDITED) FOR THE THREE MONTHS ENDED MARCH 31, 2025

	<u>Share capital</u> Issued, subscribed and paid up capital	<u>Capital reserve</u> Share premium (Rupees)	<u>Revenue reserve</u> Accumulated profit / (loss)	Total
Balance as at December 31, 2023 (audited)	3,611,082,540	810,040,795	6,214,333,730	10,635,457,065
Transaction with owners, recognized directly in equity	-	-	-	-
Total comprehensive income for the period ended March 31, 2024				
- Profit for the period	-	-	903,284,889	903,284,889
- Other comprehensive income	-	-	-	-
Total comprehensive income	-	-	903,284,889	903,284,889
Balance as at March 31, 2024 (un-audited)	3,611,082,540	810,040,795	7,117,618,619	11,538,741,954
Balance as at December 31, 2024 (audited)	3,611,082,540	810,040,795	12,318,531,782	16,739,655,117
Transaction with owners, recognized directly in equity	-	-	-	-
Total comprehensive income for the period ended March 31, 2024				
- Profit for the period	-	-	1,277,483,735	1,277,483,735
- Other comprehensive income	-	-	-	-
Total comprehensive income	-	-	1,277,483,735	1,277,483,735
Balance as at March 31, 2025 (un-audited)	3,611,082,540	810,040,795	13,596,015,517	18,017,138,852






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PAKISTAN ALUMINIUM BEVERAGE CANS LIMITED

CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME (UN-AUDITED) FOR THE THREE MONTHS ENDED MARCH 31, 2025

	Three months ended	
	March 31, 2025	March 31, 2024
	(Rupees)	
Profit for the period	1,277,483,735	903,284,889
Other comprehensive income:		
Items that may be reclassified subsequently to profit or loss	-	-
Items that will not be reclassified subsequently to profit or loss	-	-
Total comprehensive income for the period	1,277,483,735	903,284,889






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PAKISTAN ALUMINIUM BEVERAGE CANS LIMITED

CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED) FOR THE THREE MONTHS ENDED MARCH 31, 2025

	Un-audited	
	Three months ended	
	March 31, 2025	March 31, 2024
	(Rupees)	
Cash flows from operating activities		
Cash generated from operations	875,073,317	1,044,137,754
Finance cost paid	(137,151,011)	(241,992,681)
Income on deposits received	796,708,291	165,123,865
Taxes (paid)/refunded	1,113,656	(1,100,077)
Net cash generated from operating activities	1,535,744,253	966,168,862
Cash flows from investing activities		
Fixed capital expenditure	(27,799,743)	(63,104,618)
Net proceeds from employees loans	837,000	-
Encashment of Term deposit receipts and funds	5,581,627,430	700,000,000
Investment in Term deposit receipts and funds	(8,030,000,000)	(100,000,000)
Net cash used in investing activities	(2,475,335,313)	536,895,382
Cash flows from financing activities		
Repayment of long-term loans - secured	(86,077,076)	(92,845,998)
Repayment of short-term loans - secured	(200,000,000)	-
Proceeds from short-term borrowings	1,473,498,836	590,000,000
Proceeds from long term loans - secured	-	-
Net cash generated from / (used in) financing activities	1,187,421,760	497,154,002
Net increase in cash and cash equivalents	247,830,700	2,000,218,246
Cash and cash equivalents at the beginning of the period	3,008,138,001	1,691,663,225
Effects of exchange rate changes on cash and cash equivalents	(8,816,878)	15,269,761
Cash and cash equivalents at the end of the period	3,247,151,823	3,707,151,232





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BEVERAGE CANS LIMITED

**DISCLOSURE FORM
IN TERMS OF SECTION 96 & 131 OF THE SECURITIES ACT, 2015**

Name of the Company	Pakistan Aluminium Beverages Cans Limited
Date of report (Date of earliest event reported if applicable)	30-04-2025
Registered Office	Plot no. 29 & 30, M-3 Industrial City, Main Boulevard, Sahianwalla, Faisalabad
Contact Information	Company Secretary 29 & 30, M-3 Industrial City, Main Boulevard Sahianwalla, Faisalabad

Dear Sir,

We have to inform you that the Board of Directors of our company in their meeting held on 30-Apr-2025 at 11:00 am through video link/ zoom recommended the following:

(i) CASH DIVIDEND	NIL
(ii) BONUS SHARES	NIL
(iii) RIGHT SHARES	NIL
(iv) ANY OTHER ENTITLEMENT/CORPORATE ACTION	NIL
(v) ANY OTHER PRICE-SENSITIVE INFORMATION	As follows

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2. Approval of Debottlenecking and Capacity Enhancement Project

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The financial results of the Company are attached.





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The Company has duly caused this form / statement to be signed on its behalf by the undersigned hereto duly authorized.

Yours sincerely,



Sohail Akhtar Gogal
(Company Secretary)



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BEVERAGE CANS LIMITED

PAKISTAN ALUMINIUM BEVERAGE CANS LIMITED

CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION (UN-AUDITED) AS AT MARCH 31, 2025

	Un-Audited March 31, 2025	Audited December 31, 2024		Un-Audited March 31, 2025	Audited December 31, 2024
	Rupees			Rupees	
EQUITY AND LIABILITIES			ASSETS		
Share Capital and Reserves			Non-current assets		
Authorised capital			Property, plant and equipment	7,233,938,342	7,348,682,580
400,000,000 (December 31, 2024. 400,000,000) ordinary shares of Rs 10 each	4,000,000,000	4,000,000,000	Long term investment	99,880,000	99,880,000
			Long term loans	5,863,000	6,700,000
			Long term deposit	3,507,620	3,507,620
				7,343,188,962	7,458,770,200
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Capital reserve - share premium	810,040,795	810,040,795			
Unappropriated profit	13,596,015,517	12,318,531,782			
	18,017,138,852	16,739,655,117			
Non-current liabilities			Current assets		
Long term loans - secured	1,092,029,944	1,176,711,512	Stores and spares	987,954,967	963,014,712
Deferred tax liability	1,394,428,677	1,394,428,677	Stock in trade	6,574,850,532	4,536,517,400
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Accrued finance cost	129,921,301	66,354,266	Short-term investments	16,774,191,059	14,597,550,440
Unclaimed dividend	502,209	502,209	Current Maturity of long term investments	40,000	40,000
Provision for taxation - net of payments	-	-	Cash and bank balances	4,003,691,823	3,008,138,001
Current portion of long term loans	353,648,432	355,043,940		29,799,422,185	24,245,759,964
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Contingencies and commitments					
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FOR THE THREE MONTHS ENDED MARCH 31, 2025

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CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME (UN-AUDITED) FOR THE THREE MONTHS ENDED MARCH 31, 2025

	Three months ended	
	March 31, 2025	March 31, 2024
	(Rupees)	
Profit for the period	1,277,483,735	903,284,889
Other comprehensive income:		
Items that may be reclassified subsequently to profit or loss	-	-
Items that will not be reclassified subsequently to profit or loss	-	-
Total comprehensive income for the period	1,277,483,735	903,284,889





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PAKISTAN ALUMINIUM BEVERAGE CANS LIMITED

CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UN-AUDITED) FOR THE THREE MONTHS ENDED MARCH 31, 2025

	<u>Share capital</u> Issued, subscribed and paid up capital	<u>Capital reserve</u> Share premium (Rupees)	<u>Revenue reserve</u> Accumulated profit / (loss)	Total
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PAKISTAN ALUMINIUM BEVERAGE CANS LIMITED

CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED) FOR THE THREE MONTHS ENDED MARCH 31, 2025

	Un-audited	
	Three months ended	
	March 31, 2025	March 31, 2024
	(Rupees)	
Cash flows from operating activities		
Cash generated from operations	875,073,317	1,044,137,754
Finance cost paid	(137,151,011)	(241,992,681)
Income on deposits received	796,708,291	165,123,865
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Proceeds from short-term borrowings	1,473,498,836	590,000,000
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Cash and cash equivalents at the beginning of the period	3,008,138,001	1,691,663,225
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Cash and cash equivalents at the end of the period	3,247,151,823	3,707,151,232

